

EXHIBIT U

CUSIP 037898AB9

ASSET ID 1652

TRADE DATE 9/26/2008

1 ACCOUNT SHOWN

TRADER COMMENTARY

10

EquityMSG

1<GO>DEL 2<GO>REPLY 3<GO>FWD 11<GO>NEXT 12<GO>PREV 99<GO>OPTIONS

10/09 9:05:21

From: PETER BASSO (JPMORGAN SECURITIES)

No Attachments

NEW YORK

Is it Friday yet?

cell home



michael



the Audience for Whole business securitizations is fairly thin right now. We have struggled to sell positions in smaller pieces of more liquid deals like dominos and dunkn. So when we saw a bid for 200mm of the APPB deal we felt it was a good opportunity to sell a large block of bonds.

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